



THIS REPORT WAS FILED IN ENGLISH WITH SECURITIES REGULATORS IN POLAND ON JULY 19, 2016

Current Report No: 17/2016

Date: 2016-07-19

Issuer's trading name: SERINUS ENERGY INC.

Title: Resolutions adopted by the Annual Meeting of Serinus Energy INC. on July 18, 2016

Legal basis: Article 56 Section 1 item 2 of the Offer Act – current and periodical information

Content:

The Management of SERINUS ENERGY INC. (the "Company", the "Corporation") informs about resolutions adopted by the Company's annual & special general meeting (the "Meeting") which was held on July 18, 2016. It was resolved as follows:

1. Election of Directors

"BE IT RESOLVED THAT Stephen C. Akerfeldt, Timothy M. Elliott, Norman W. Holton, Evgenij Iorich, Gary R. King, Sebastian T. Kulczyk, Helmut J. Langanger, Michael A. McVea and Łukasz A. Rędziniak be elected directors of the Corporation, to hold such office until the next annual meeting of Shareholders or until their successors are duly elected or appointed."

2. Appointment of Auditor

"BE IT RESOLVED THAT KPMG LLP, Chartered Accountants, be appointed auditor of the Corporation, to hold such office until the close of the next annual meeting of the Corporation, at such remuneration as may be determined by the Board of the Corporation."

3. Approval of 2016 Stock Option Plan

"BE IT RESOLVED THAT the 2016 Stock Option Plan and all unallocated options, rights and other entitlements under the 2016 Stock Option Plan hereby be approved until July 18, 2019; AND THAT any one director or officer of the Corporation is authorized and directed, on behalf of the Corporation, to take all necessary steps and proceedings and to execute, deliver and file any and all declarations, agreements, documents and other instruments and do all such other acts and things (where under the corporate seal of the Corporation or otherwise) that may be necessary or desirable to give effect to the above resolution."

The Meeting resolved not to forgo the examination of any item on the proposed agenda and no objections were registered and entered in the minutes in this regard. The attachment to this current report presents the voting results.

The information concerning voting results presented as required by the Canadian regulations, has been provided through the SEDAR system at www.sedar.com. It will also be available at the Company's website at www.serinusenergy.com.



Schedule to the current report No. 17/2016 of July 19, 2016

Issuer's trading name: **SERINUS ENERGY INC.**

Results of voting:

1. Results of voting on the resolution regarding **Election of Directors:**

Stephen C. Akerfeldt - number of shares under which valid votes were cast: 47 438 786; percentage share of the above shares in the share capital: 60,33%; total number of valid votes: : 47 438 786; number of votes "for": 47 325 866; number of votes "withheld": 14 431; "non vote": 98 489

Timothy M. Elliott - - number of shares under which valid votes were cast: 47 438 786; percentage share of the above shares in the share capital: 60,33%; total number of valid votes: : 47 438 786; number of votes "for": 47 325 821; number of votes "withheld": 14 476; "non vote": 98 489

Norman W. Holton -- number of shares under which valid votes were cast: 47 438 786; percentage share of the above shares in the share capital: 60,33%; total number of valid votes: : 47 438 786; number of votes "for": 47 329 821; number of votes "withheld": 10 476; "non vote": 98 489

Evgenij Iorich - -- number of shares under which valid votes were cast: 47 438 786; percentage share of the above shares in the share capital: 60,33%; total number of valid votes: : 47 438 786; number of votes "for": 47 328 866; number of votes "withheld": 11 431; "non vote": 98 489

Gary R. King - -- number of shares under which valid votes were cast: 47 438 786; percentage share of the above shares in the share capital: 60,33%; total number of valid votes: : 47 438 786; number of votes "for": 47 328 866; number of votes "withheld": 11 431; "non vote": 98 489

Sebastian T. Kulczyk - -- number of shares under which valid votes were cast: 47 438 786; percentage share of the above shares in the share capital: 60,33%; total number of valid votes: : 47 438 786; number of votes "for": 47 325 849; number of votes "withheld": 14 448; "non vote": 98 489



Helmut J. Langanger -- number of shares under which valid votes were cast: 47 438 786; percentage share of the above shares in the share capital: 60,33%; total number of valid votes: : 47 438 786; number of votes "for": 47 328 849; number of votes "withheld": 11 448; "non vote": 98 489

Michael A. McVea - -- number of shares under which valid votes were cast: 47 438 786; percentage share of the above shares in the share capital: 60,33%; total number of valid votes: : 47 438 786; number of votes "for": 47 328 849; number of votes "withheld": 11 448; "non vote": 98 489

Łukasz A. Rędziniak -- number of shares under which valid votes were cast: 47 438 786; percentage share of the above shares in the share capital: 60,33%; total number of valid votes: : 47 438 786; number of votes "for": 47 325 849; number of votes "withheld": 14 448; "non vote": 98 489

2. Results of voting on the resolution regarding **Appointment of Auditors:**

Number of shares under which valid votes were cast: 47 438 786; percentage share of the above shares in the share capital: 60,33%; total number of valid votes: : 47 438 786; number of votes "for": 47 427 355; number of votes "withheld": 11 431; "non vote": Nil

3. Results of voting on the resolution regarding **Approval of 2016 Stock Option Plan**

Number of shares under which valid votes were cast: 47 438 786; percentage share of the above shares in the share capital: 60,33%; total number of valid votes: : 47 438 786; number of votes "for": 47 285 159; number of votes "withheld": 55 138; "non vote": 98 489