



THIS REPORT WAS FILED IN ENGLISH WITH SECURITIES REGULATORS IN POLAND ON JUNE 10, 2016

Current Report No. 15/2016

Date: 2016-06-10

Issuer's trading name: SERINUS ENERGY INC.

Title: Notifications from attorneys in accordance with Art. 87 s.1 (7) of the Act on Public Offer

Legal basis: Art. 70.1 of the Act on Public Offering - acquisition or disposal of a significant block of shares

Content:

The Management of SERINUS ENERGY INC. ('Company') informs that on the evening of June 9, 2016 the Company received notifications from Graham Cheesman, Dagmara Cieśla, Mariusz Nowak and Łukasz Rędziniak (attorney authorized to acquire and dispose of securities on the securities account where shares of SERINUS ENERGY INC. are held). The notifications were dated June 9, 2016 and read as follows:

'Acting pursuant to Article 69.1.1 and Article 87.1.7 of the Act of 29 July 2005 on Public Offering and the Conditions Governing the Introduction of Financial Instruments to Organized Trading and on Public Companies ('Act on Public Offering') I hereby inform that on June 4th, 2016, i.e. at the moment of entry into force of the amendment to the Act on Public Offering dated March 31st, 2016, I was and still am an attorney authorized to the securities account (entitled to act solely) of KULCZYK INVESTMENTS S.A., with its seat in Luxembourg, on which are registered 39,909,606 shares in SERINUS ENERGY Inc. representing 50.77% of all shares in SERINUS ENERGY Inc., which entitle to exercise 39,909,606 votes at SERINUS ENERGY Inc.'s General Meeting constituting 50.77% of total number of votes.'

In addition, the notifications submitted by Dagmara Cieśla, Mariusz Nowak and Łukasz Rędziniak contained the following information:

'Apart from shares registered on the respective securities account to which I am authorized, I do not hold any shares in SERINUS ENERGY Inc., I do not control any subsidiaries holding the shares of SERINUS ENERGY Inc. and I did not enter into any agreements referred to in Article 87 section 1 point 3 c) of the Act on Public Offering.'

Whereas the notification submitted by Graham Cheesman contained the following information:

'Apart from the shares registered on the above securities account to which I am authorized, I do not control any subsidiaries holding shares of SERINUS ENERGY Inc. and I have not entered into any agreements referred to in Article 87 section 1 point 3 c) of the Act on Public Offering, however in my personal capacity, I hold 45,309 shares in SERINUS ENERGY Inc.'