



**THIS REPORT WAS FILED IN ENGLISH WITH SECURITIES REGULATORS IN POLAND ON JUNE 20, 2016**

**Current Report No. 16/2016**

**Date: 2016-06-20**

**Issuer's trading name: SERINUS ENERGY INC.**

**Title: Information on the Annual Meeting of Serinus**

**Legal basis: Article 56 Section 1 item 2 of the Offering Act - current and periodic information**

**Content:**

The Management of SERINUS ENERGY INC. ("Serinus", "Issuer", "Corporation" or the "Company") hereby presents information concerning the Annual and Special Meeting of the Shareholders of the Company ("Meeting"), which will be held at the Calgary Petroleum Club, 319 5th Avenue SW, Calgary, Alberta, Canada on July 18, 2016 at 2:00 PM (Mountain Daylight Time).

The purpose of the Meeting is to:

1. receive the audited financial statements of the Corporation for the year ended December 31, 2015, together with the auditor's report relating to such financial statements;
2. elect directors of the Corporation to hold office until the next annual meeting;
3. appoint KPMG LLP, Chartered Accountants, as auditor of the Corporation until the next annual meeting and to authorize the directors to fix the auditor's remuneration;
4. to consider and if deemed advisable, to pass an ordinary resolution approving the Corporation's stock option plan, all as more particularly described in the accompanying Information Circular of the Corporation dated June 17, 2016; and
5. transact such other business as may properly be brought before the Meeting or any adjournment thereof.

Shareholders are referred to the accompanying information circular (the "Information Circular") for the full text of the proposed resolutions and other information with respect to the matters to be considered at the Meeting.

As the proceeding and form of general shareholders' meetings of companies incorporated under the Canadian law are significantly different from the ones in Poland, and in order to familiarize Polish shareholders with information regarding attendance at a general meeting included in the „Notice of Meeting and Information Circular”, the Issuer has attached hereto above document and cover letter translated into Polish. Moreover the rights attached to the Issuer's shares as well as information with respect to conditions and procedures of participation in general meetings of shareholders have been summarized in Company's Prospectus, approved by the Komisja Nadzoru Finansowego (Polish Financial Supervision Authority) on September 26, 2014. The Company is providing below summary of key information about participation in the Meeting.

Only persons registered as Shareholders on the records of the Corporation as of the close of business on June 13, 2016 (the "Record Date") are entitled to receive notice of and to attend and vote at the Meeting or at any adjournment thereof. However, a transferee of Shares acquired after the Record Date may vote such Shares at the Meeting or any adjournment thereof if (a) the transferee produces properly endorsed share certificates evidencing ownership of such Shares or otherwise establishes to the satisfaction of the Corporation that it owns the transferred Shares and (b) requests, not later than 10 days before the Meeting, that the transferee's name be included on the list of Shareholders entitled to vote at the Meeting.

Shareholders may vote in person at the Meeting or any adjournment thereof, or may appoint another person (who need not be a Shareholder) as their proxy to attend and vote in their place.

The Company does not provide Shareholders with real-time broadcasts of the Meeting.

Due to fact, that in the Canadian legal system a concept of a registered owner of shares (a “Registered Shareholder”) and a beneficial owner of shares (a “Beneficial Shareholder”) exists which is unknown to the Polish legal system and . the Company informs that it does not ensure its shareholders who are not Registered Shareholders (except situation when Beneficial Shareholder is a proxy holder for the Registered Shareholder. In such case Beneficial Shareholder may attend at the meeting and vote the shares in that capacity) with the possibility to vote and participate in a general meeting using electronic communication means in the section pertaining to real-time bilateral communication where the shareholders may take the floor during a general meeting from a location other than the general assembly. Most individual investors do not hold shares in their own name; rather, the shares are held by intermediaries who are the Registered Shareholders and such investors are known as Beneficial Shareholders.

Polish shareholders who are Beneficial Shareholders whose shares are held in a securities account maintained by a participant in the Krajowy Depozyt Papierów Wartościowych S.A. (NDS) should apply to the brokerage houses or depository banks maintaining its securities account in which its shares are recorded to provide it with additional information regarding the procedure to vote their Shares at the Meeting.

The consolidated financial statement of the Issuer for the year ended December 31, 2015 and Management's Discussion and Analysis for the year ended December 31, 2015, as well as Canadian form of proxy are available on the Issuer's website: [www.serinusenergy.com](http://www.serinusenergy.com)