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Current Report No. 16/2014

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Issuer's trading name: SERINUS ENERGY INC.

Title: Information on the General and Special Meeting of Serinus

Legal basis: Article 56 Section 1 item 2 of the Offering Act: current and periodic information

Content:

Referring to current report No. 7/2014 the Management of SERINUS ENERGY INC. ("Serinus", "Issuer" or the "Company") hereby presents information concerning the General and Special Meeting of the Shareholders of the Company ("Meeting"), which will be held at the Willow Room, Sheraton Suites Eau Claire, 255 Barclay Parade SW, Calgary, Alberta, Canada on Wednesday, May 14, 2014 at 3:00 p.m. (Mountain Standard Time).

As the proceeding and form of general shareholders' meetings of companies incorporated under the Canadian law are significantly different from the ones in Poland, and in order to familiarize Polish shareholders with information regarding attendance at a general meeting included in the „Notice of Meeting and Information Circular”, the Issuer has attached hereto above document and cover letter translated into Polish, as well as Canadian form of proxy.

The purpose of the Meeting is to:

1. receive the audited financial statements of the Corporation for the year ended December 31, 2013, together with the auditor's report relating to such financial statements;
2. elect directors of the Corporation to hold office until the next annual meeting;
3. appoint KPMG LLP, Chartered Accountants, as auditor of the Corporation until the next annual meeting and to authorize the directors to fix the auditor's remuneration;
4. confirm amendments made by the board of directors to By-Law No. 1 of the Corporation since the last annual meeting of shareholders respecting private placements;
5. to consider and, if deemed advisable, to pass, with or without variation, an ordinary resolution approving a restricted share unit plan for the Corporation;
6. to consider and, if deemed advisable, to pass, with or without variation, an ordinary resolution approving a deferred share unit plan for the Corporation; and
7. transact such other business as may properly be brought before the Meeting or any adjournment thereof.

Shareholders are referred to the accompanying information circular for the full text of the proposed resolutions and other information with respect to the matters to be considered at

the Meeting and for other information respecting the Corporation and procedure of the Meeting.

Only persons registered as Shareholders on the records of the Corporation as of the close of business on April 9, 2014 (the "Record Date") are entitled to receive notice of and to attend and vote at the Meeting or at any adjournment thereof. However, a transferee of Shares acquired after the Record Date may vote such Shares at the Meeting or any adjournment thereof if (a) the transferee produces properly endorsed share certificates evidencing ownership of such Shares or otherwise establishes to the satisfaction of the Corporation that it owns the transferred Shares and (b) requests, not later than 10 days before the Meeting, that the transferee's name be included on the list of Shareholders entitled to vote at the Meeting.

Shareholders may vote in person at the Meeting or any adjournment thereof, or may appoint another person (who need not be a Shareholder) as their proxy to attend and vote in their place. For detailed information related to this issue see "Notice of Meeting and Information Circular".

The Company provides Shareholders with real-time broadcasts of a Shareholders meeting. Furthermore, Registered Shareholders may participate in a meeting of Shareholders by means of telephone or other communication facilities. Participation in a Shareholders' Meeting by means of remote communications includes the ability to cast votes by means of remote communications. However, such participation is available only to Registered Shareholders whose names appear on the register of Shareholders maintained by Serinus. Most individual investors do not hold shares in their own name; rather, the shares are held by intermediaries who are the Registered Shareholders. The Company informs that it does not ensure its shareholders who are not Registered Shareholders (except situation when Beneficial Shareholder is a proxy holder for the Registered Shareholder. In such case Beneficial Shareholder may attend at the meeting and vote the shares in that capacity) with the possibility to participate in a general meeting using electronic communication means in the section pertaining to real-time bilateral communication where the shareholders may take the floor during a general meeting from a location other than the general assembly.

The rights attached to the Issuer's shares have been summarized in Company's Prospectus., approved by the Polish Financial Supervision Authority on April 13, 2010, p. 249 and subsequent, and shareholders' rights on p. 232 and subsequent (including the voting rights on p. 234).

Polish shareholders who are beneficial shareholders whose shares are held in a securities account maintained by a participant in the Krajowy Depozyt Papierów Wartościowych S.A. (NDS) should apply to the brokerage houses or depository banks maintaining its securities account in which its shares are recorded to provide it with additional information regarding the procedure to vote their Shares at the Meeting.

The consolidated financial statement of the Issuer for the year ended December 31, 2013 and Management's Discussion and Analysis for the year ended December 31, 2013 are available on the Issuer's website: www.serinusenergy.com