



THIS REPORT WAS FILED IN ENGLISH WITH SECURITIES REGULATORS IN POLAND ON MAY 20, 2015.

Current Report No: 18/2015

Date: 2015-05-20

Issuer's trading name: SERINUS ENERGY INC.

Title: Resolutions adopted by the Annual Meeting of Serinus Energy INC. on May 20, 2015

Legal basis: Article 56 Section 1 item 2 of the Offer Act – current and periodical information

Content:

The Management of SERINUS ENERGY INC. (the "**Company**", the "**Corporation**") informs about resolutions adopted by the Company's Annual Meeting (the "**Meeting**") which was held on May 20, 2015.

It was resolved as follows:

1. Election of Directors

"BE IT RESOLVED THAT Stephen C. Akerfeldt, Vanja Baros, Timothy M. Elliott, Norman W. Holton, Evgenij Iorich, Gary R. King, Sebastian T. Kulczyk, Helmut J. Langanger and Michael A. McVea be elected directors of the Corporation, to hold such office until the next annual meeting of Shareholders or until their successors are duly elected or appointed."

2. Appointment of Auditor

"BE IT RESOLVED THAT KPMG LLP, Chartered Accountants, be appointed auditor of the Corporation, to hold such office until the close of the next annual meeting of the Corporation, at such remuneration as may be determined by the board of directors of the Corporation."

The Meeting resolved not to forgo the examination of any item on the proposed agenda and no objections were registered and entered in the minutes in this regard. The attachment to this current report presents the voting results.



Schedule to the current report No. 18/2015 of May 20, 2015

Issuer's trading name: **SERINUS ENERGY INC.**

Results of voting:

1. Results of voting on the resolution regarding **Election of Directors:**

Stephen C. Akerfeldt - number of shares under which valid votes were cast: 49 663 600; percentage share of the above shares in the share capital: 63.16%; total number of valid votes: : 49 663 600; number of votes "for": 49 578 329; number of votes "withheld": 11 019; "non vote": 74 252

Vanja Baros -- number of shares under which valid votes were cast: 49 663 600; percentage share of the above shares in the share capital: 63.16%; total number of valid votes: : 49 663 600; number of votes "for": 49 578 329; number of votes "withheld": 11 019; "non vote": 74 252

Timothy M. Elliott - - number of shares under which valid votes were cast: 49 663 600; percentage share of the above shares in the share capital: 63.16%; total number of valid votes: : 49 663 600; number of votes "for": 49 578 392; number of votes "withheld": 10 956; "non vote": 74 252

Norman W. Holton -- number of shares under which valid votes were cast: 49 663 600; percentage share of the above shares in the share capital: 63.16%; total number of valid votes: : 49 663 600; number of votes "for": 49 578 306; number of votes "withheld": 11 042; "non vote": 74 252

Evgenij Iorich - -- number of shares under which valid votes were cast: 49 663 600; percentage share of the above shares in the share capital: 63.16%; total number of valid votes: : 49 663 600; number of votes "for": 49 578 415; number of votes "withheld": 10 933; "non vote": 74 252

Gary R. King - -- number of shares under which valid votes were cast: 49 663 600; percentage share of the above shares in the share capital: 63.16%; total number of valid votes: : 49 663 600; number of votes "for": 49 578 415; number of votes "withheld": 10 933; "non vote": 74 252

Sebastian T. Kulczyk - -- number of shares under which valid votes were cast: 49 663 600; percentage share of the above shares in the share capital: 63.16%; total number of valid votes: : 49 663 600; number of votes "for": 49 578 329; number of votes "withheld": 11 019; "non vote": 74 252



Helmut J. Langanger - -- number of shares under which valid votes were cast: 49 663 600; percentage share of the above shares in the share capital: 63.16%; total number of valid votes: : 49 663 600; number of votes “for”: 49 578 329; number of votes “withheld”: 11 019; “non vote”: 74 252

Michael A. McVea - -- number of shares under which valid votes were cast: 49 663 600; percentage share of the above shares in the share capital: 63.16%; total number of valid votes: : 49 663 600; number of votes “for”: 49 578 415; number of votes “withheld”: 10 933; “non vote”: 74 252

2. Results of voting on the resolution regarding **Appointment of Auditors:**

Number of shares under which valid votes were cast: 49 663 600; percentage share of the above shares in the share capital: 63.16%; total number of valid votes: : 49 663 600; number of votes “for”: 49 653 749; number of votes “withheld”: 9 851; “non vote”: Nil