



THIS REPORT WAS FILED IN ENGLISH WITH SECURITIES REGULATORS IN POLAND ON MAY 15, 2014

Current Report No: 20/2014

Date: 2014-05-15

Issuer's trading name: SERINUS ENERGY INC.

Title: Resolutions adopted by the General and Special Meeting of Serinus Energy INC. on May 14, 2014

Legal basis: Article 56 Section 1 item 2 of the Offer Act – current and periodical information

Content:

The Management of SERINUS ENERGY INC. (the "Company", the "Corporation") informs about resolutions adopted by the Company's Annual and Special Meeting (the "Meeting") which was held on May 14, 2014. It was resolved as follows:

1. Election of Directors

"BE IT RESOLVED THAT Stephen C. Akerfeldt, Timothy M. Elliott, Norman W. Holton, Evgenij Iorich, Gary R. King, Sebastian Kulczyk, Helmut J. Langanger, Manoj N. Madnani and Michael A. McVea be elected directors of the Corporation, to hold such office until the next annual meeting of Shareholders or until their successors are duly elected or appointed."

2. Appointment of Auditor

"BE IT RESOLVED THAT KPMG LLP, Chartered Accountants, be appointed auditor of the Corporation, to hold such office until the close of the next annual meeting of the Corporation, at such remuneration as may be determined by the board of directors of the Corporation."

3. Confirmation of Amendments to By-Law No. 1

"BE IT RESOLVED THAT the amendments to By-Law No. 1 of the Corporation, as approved by the directors of the Corporation and attached as Appendix "I" to the information circular of the Corporation dated April 16, 2014, are confirmed, without variation."

During the Meeting the resolution concerning approval of the Restricted Share Unit Plan was not voted on. The Plan's draft was presented at page No. 13 and 14 of the Information Circular prepared for the purposes of the Annual and Special Shareholders Meeting to be held on May 14, 2014 and attached to the current report of Serinus No. 16/2014 entitled "Information on the General and Special Meeting of Serinus" as of April 17, 2014. The resolution concerning approval of the Deferred Share Unit Plan was not voted on either. The draft of this Plan was presented at pages 16 and 17 of the aforementioned Information Circular. The Company decided that these Projects will not be considered at the General Meeting because they require further internal consultations.

No objections were registered and entered in the minutes. The results of voting are in the schedule to this current report.



Schedule to the current report No. 20/2014 of May 15, 2014

Issuer's trading name: **SERINUS ENERGY INC.**

Results of voting:

1. Results of voting on the resolution regarding **Election of Directors:**

Stephen C. Akerfeldt - number of shares under which valid votes were cast: 51 176 033; percentage share of the above shares in the share capital: 65.08%; total number of valid votes: : 51 176 033; number of votes "for": 49 560 632; number of votes "withheld": 13 774; "non votes": 1 601 627

Timothy M. Elliott - - number of shares under which valid votes were cast: 51 176 033; percentage share of the above shares in the share capital: 65.08%; total number of valid votes: : 51 176 033; number of votes "for": 49 562 635; number of votes "withheld": 11 771; "non votes": 1 601 627.

Norman W. Holton -- number of shares under which valid votes were cast: 51 176 033; percentage share of the above shares in the share capital: 65.08%; total number of valid votes: : 51 176 033; number of votes "for": 49 560 142; number of votes "withheld": 14 264; "non votes": 1 601 627.

Evgenij Iorich - -- number of shares under which valid votes were cast: 51 176 033; percentage share of the above shares in the share capital: 65.08%; total number of valid votes: : 51 176 033; number of votes "for": 49 560 877; number of votes "withheld": 13 529; "non votes": 1 601 627.

Gary R. King - -- number of shares under which valid votes were cast: 51 176 033; percentage share of the above shares in the share capital: 65.08%; total number of valid votes: : 51 176 033; number of votes "for": 49 536 1258; number of votes "withheld": 11 281; "non votes": 1 601 627.

Sebastian Kulczyk - -- number of shares under which valid votes were cast: 51 176 033; percentage share of the above shares in the share capital: 65.08%; total number of valid votes: : 51 176 033; number of votes "for": 49 560 330; number of votes "withheld": 14 076; "non votes": 1 601 627.

Helmut J. Langanger - -- number of shares under which valid votes were cast: 51 176 033; percentage share of the above shares in the share capital: 65.08%; total number of valid votes: : 51 176 033; number of votes "for": 49 563 080; number of votes "withheld": 11 326; "non votes": 1 601 627.



Manoj N. Madnani - -- number of shares under which valid votes were cast: 51 176 033; percentage share of the above shares in the share capital: 65.08%; total number of valid votes: : 51 176 033; number of votes "for": 49 545 766; number of votes "withheld": 28 640; "non votes": 1 601 627.

Michael A. McVea - -- number of shares under which valid votes were cast: 51 176 033; percentage share of the above shares in the share capital: 65.08%; total number of valid votes: : 51 176 033; number of votes "for": 49 560 587; number of votes "withheld": 13 819; "non votes": 1 601 627.

2. Results of voting on the resolution regarding **Appointment of Auditors:**

number of shares under which valid votes were cast: 51 176 033; percentage share of the above shares in the share capital: 65.08%; total number of valid votes: 51 176 033; number of votes "for": 51 166 233; number of votes "withheld": 9 800; "non votes": Nil.

3. Results of voting on the resolution regarding **Confirmation of Amendments to By-Law No. 1:**

number of shares under which valid votes were cast: 51 176 033; percentage share of the above shares in the share capital: 65.08%; total number of valid votes: 51 176 033; number of votes "for": 47 869 857; number of votes "against": 1 704 549; "non votes": 1 601 627.