



THIS REPORT WAS FILED IN ENGLISH WITH SECURITIES REGULATORS IN POLAND ON JULY 22, 2016

Current Report No.: 21/2016

Date: 2016-07-22

Issuer's trading name: SERINUS ENERGY INC.

Title: List of shareholders representing at least 5% of the number of votes at the Annual Meeting of the Company on July 18, 2016

Legal basis: Article 70 Section 3 of the Act on Public Offer – shareholders representing at least 5% at the Annual Meeting

Content:

The Management of SERINUS ENERGY INC. („Company”), hereby informs that the entities named below were the shareholders representing at least 5% of the number of votes at the Annual and Special General Meeting of the Company held in Calgary, Canada, on July 18, 2016 (the "Meeting"):

- Kulczyk Investments SA (“KI”) - The shares held in the Company vested in KI the right to 39 909 606 votes at the Meeting, which accounted for 84.13% of votes of shareholders present at the Meeting and for 50.76% of the total number of votes.

- Pala Assets Holdings Limited (“Pala”) - The shares held in the Company vested in Pala the right to 5 880 484 votes at the Meeting, which accounted for 12.40% of the votes of the shareholders present at the Meeting and 7.48% of the total number of votes.