



THIS REPORT WAS FILED IN ENGLISH WITH SECURITIES REGULATORS IN POLAND ON MAY 25, 2015.

Current Report No. 21/2015

Date: 2015-05-25

Issuer's trading name: SERINUS ENERGY INC.

Title: List of shareholders representing at least 5% of the number of votes at the Annual Meeting of the Company on May 20, 2015

Legal basis: Article 70 Section 3 of the Act on Public Offer – shareholders representing at least 5% at the Annual Meeting

Content:

The Management of SERINUS ENERGY INC. („**Company**”), hereby informs that the entities named below were the shareholders representing at least 5% of the number of votes at the Annual Meeting of the Company held in Calgary, Canada, on May 20, 2015 (the "Meeting"):

- Kulczyk Investments SA (“KI”) - The shares held in the Company vested in KI the right to 39 909 606 votes at the Meeting, which accounted for 80.36% of votes of shareholders present at the Meeting and for 50.77% of the total number of votes.

- Pala Assets Holdings Limited (“Pala”) - The shares held in the Company vested in Pala the right to 5 880 484 votes at the Meeting, which accounted for 11.84% of the votes of the shareholders present at the Meeting and 7.48% of the total number of votes.