



**THIS REPORT WAS FILED IN ENGLISH WITH SECURITIES REGULATORS IN POLAND ON
MAY 20, 2014**

Current Report No.: 23/2014

Date: 2012-05-20

Issuer's trading name: SERINUS ENERGY INC.

Title: List of shareholders representing at least 5% of the number of votes at the Annual and Special Meeting of the Company on May 14, 2014

Legal basis: Article 70 Section 3 of the Act on Public Offer – shareholders representing at least 5% at the Annual Meeting

Content:

The Management of SERINUS ENERGY INC. („Company”), hereby informs that the entities named below were the shareholders representing at least 5% of the number of votes at the Annual and Special Meeting of the Company held in Calgary, Canada, on May 14, 2014 (the "Meeting"):

- Kulczyk Investments SA (“KI”) - The shares held in the Company vested in KI the right to 39 909 606 votes at the Meeting, which accounted for 78.0% of votes of shareholders present at the Meeting and for 50.77% of the total number of votes.

- Pala Assets Holdings Limited (“Pala”) - The shares held in the Company vested in Pala the right to 5 880 484 votes at the Meeting, which accounted for 11.5% of the votes of the shareholders present at the Meeting and 7.48% of the total number of votes.