



**THIS REPORT WAS FILED IN ENGLISH WITH SECURITIES REGULATORS IN POLAND ON
MAY 23, 2014**

Current Report No. 25/2014

Date: 2014-05-23

Issuer trading name: SERINUS ENERGY INC.

Title: Application for approval of the Prospectus filed with Polish Financial Supervision

Authority

Legal basis: Article 56 section 5 of the Public Offering Act – information update

Content:

Referring to (i) Current Report No. 85/2014 concerning the filing of an application for approval of the prospectus ('Prospectus') with Polish Financial Supervision Authority (the 'FSA') where the Prospectus has been prepared for the purpose of applying for admission and introduction of 38,461,108 of the issued and outstanding shares of Serinus Energy Inc. to be traded on the regulated market (the main market) of the Warsaw Stock Exchange (the 'WSE'); also referring to (ii) Current Report No. 4/2014 concerning an increase in share capital by 18,500 shares which was the result of exercise of share options - the Management of SERINUS ENERGY INC. ('Company') informs that on May 23, 2014 the Company modified the application previously filed with the FSA for the approval of the Prospectus which was prepared for admission and introduction of shares to be traded on the regulated market (the main market) of the WSE. Modification has been made to include within the Prospectus (subject matter – Company shares) an additional 18,500 shares of the Company (which were disclosed in current report No. 4/2014) so that now the total number is 38,479,608 shares (where 38,461,108 shares represent Company shares covered by the initial Prospectus).