



**THIS REPORT WAS FILED IN ENGLISH WITH SECURITIES REGULATORS IN POLAND ON  
SEPTEMBER 26, 2014**

**Current Report No. 39/2014**

**Date: 2014-09-26**

**Issuer's trading name: SERINUS ENERGY INC.**

**Title: Polish Financial Supervision Authority approved prospectus prepared by Serinus**

**Legal basis: Art. 56, section 5 of the Act on Public Offering - information updating**

**Content:**

Referring to Current Report No. 25/2014, the Management of SERINUS ENERGY INC. ("Company") informs that on September 26, 2014 it received information that on September 26, 2014 the Polish Financial Supervision Authority (the "FSA") approved the prospectus ("Prospectus") prepared by the Company in pursuance of the application for admission and introduction of 38,479,608 of the issued and outstanding shares of the Company, to be traded on the regulated market (the main market) of the Warsaw Stock Exchange (the "WSE").