



**THIS REPORT WAS FILED IN ENGLISH WITH SECURITIES REGULATORS IN POLAND ON  
SEPTEMBER 29, 2014**

**Current Report No. 40/2014**

**Date: 2014-09-29**

**Issuer trading name: SERINUS ENERGY INC.**

**Title: Information concerning prospectus availability**

**Legal basis: Art. 56, section 5 of the Act on Public Offering – information updating**

**Content:**

Referring to Current Report No. 39/2014 which informed that the Polish Financial Supervision Authority approved the Prospectus prepared in pursuance of the application for admission and introduction of 38,479,608 of the issued and outstanding shares of the SERINUS ENERGY INC. ("Company") to be traded on the regulated market (the main market) of the Warsaw Stock Exchange, the Management of the Company informs that above mentioned Prospectus will be available on the Company's website [www.serinusenergy.com](http://www.serinusenergy.com) (see Investor Centre) on September 30, 2014.