



**THIS REPORT WAS FILED IN ENGLISH WITH SECURITIES REGULATORS IN POLAND ON OCTOBER 21, 2014**

**Current Report No. 45/2014**

**Date: 2014-10-21**

**Issuer trading name: SERINUS ENERGY INC.**

**Title: Resolution of the Management Board of the National Depository of Securities on the conditional registration of Serinus shares**

**Legal basis: Art. 56, section 1(2) of the Act on Public Offering – current and periodical information**

**Content:**

The Management of SERINUS ENERGY INC. (“Company”) informs that on October 21, 2014 it received the Resolution No. 889/14 of the Management Board of the National Depository for Securities (“KDPW”) dated October 21, 2014 concerning conditional registration of up to 38,479,608 Company’s shares with no nominal value (“Shares”) by the KDPW as well as assigning the code ISIN CA81752K1057 to the Shares.

The Management Board of the KDPW decided to start the Shares’ registration under the condition that the Shares are registered by Clearstream Banking S.A. in Luxembourg under ISIN number CA81752K1057 at the account held for KDPW and are introduced to trading on the regulated market and within three days from the day on which the KDPW receive documents confirming above mentioned introduction not earlier than on the day indicated in the decision on the introduction of Shares to trading on the regulated market as the day of the introduction to trading thereof.