



THIS REPORT WAS FILED IN ENGLISH WITH SECURITIES REGULATORS IN POLAND ON MARCH 2, 2015.

Current Report No. 7/2015

Date: 2015-03-02

Issuer's trading name: SERINUS ENERGY INC.

Title: Documents concerning EBRD Debt Facility for Romania

Legal basis: other regulations

Content:

Referring to Current Report No. 6/2015 - concerning a new 10 million Euro debt facility from the European Bank for Reconstruction and Development ("**EBRD**") and intended for capital program realised in the Satu Mare licence in Romania - and pursuant to Article 62.8 of the Act of 29 July 2005 on Public Offering [...] the Management of SERINUS ENERGY INC. ("**Company**") informs that in Canada via the SEDAR system it has published the Material Change Report (the "**MC Report**").

The MC Report summarizes information presented in Current Report No. 6/2015. The MC Report was prepared pursuant to the Form 51-102F3 and its filing meets the requirements of the Canadian regulations (National Instrument NI 51-102). The Polish translation of the MC Report is enclosed to this current report. Additionally documents related to above debt facility providing by EBRD were published via SEDAR system. The original text of the documents is available on www.sedar.com after typing the name of the Company on http://www.sedar.com/search/search_form_pc_en.htm and on Company's website.