



Current Report No. 30/2019

Date: 2019-08-21

Issuer's trading name: SERINUS ENERGY plc

Title: Issue of Equity

Legal basis: Other regulations

Content:

In view of the requirement of Article 62.8 of the Act of 29 July 2005 on Public Offering [...], considering that the shares of SERINUS ENERGY plc ("Serinus" or the "Company") are listed on AIM in the UK, and referring to current report No. 8/2019 of 20 March 2019, the Management of the Company informs that it has published information outside the Republic of Poland announcing that 8,897 share purchase warrants have been exercised at an exercise price of 10.5p for gross proceeds of £934 to the Company.

Accordingly, the Company has issued 8,897 Ordinary Shares (the "New Shares"). Application has been made to admit the New Shares to trading on AIM. Admission is expected to become effective 29 August 2019 and the New Shares will rank pari passu in all respects with the Company's existing Ordinary Shares in issues.

For the purposes of the Financial Conduct Authority's Disclosure and Transparency Rules ("DTRs"), the issued ordinary share capital of the Company following Admission will consist of 238,881,285 Ordinary Shares with voting rights attached (one vote per Ordinary Share). There are no Ordinary Shares held in treasury. This total voting rights figure may be used by shareholders as the denominator for the calculations by which they will determine whether they are required to notify their interests in, or a change to their interest in, the Company under the DTRs.

The attachment to this current report contains text of the original press release in English, which has been filed by the Company in the UK and will also be available on Company's website: www.serinusenergy.com