



**THIS REPORT WAS FILED IN ENGLISH WITH SECURITIES REGULATORS IN POLAND ON FEBRUARY 7, 2018**

**Current Report No. 8/2018**

**Date: 2018-02-07**

**Issuer's trading name: SERINUS ENERGY INC.**

**Title: Information on the Special Meeting of Serinus**

**Legal basis: Article 56 Section 1 item 2 of the Offering Act - current and periodic information**

**Content:**

The Management of SERINUS ENERGY INC. ("**Serinus**", "**Issuer**", "**Corporation**" or the "**Company**") hereby presents information concerning the special meeting of the Shareholders of the Company ("**Meeting**"), which will be held at the offices of McCarthy Tétrault LLP located at Suite 4000, 421 7th Avenue S.W., Calgary, AB, T2P 4K9 on March 7, 2018 at 10:00 AM (Mountain Standard Time). The purpose of the Meeting is to:

- (a) consider and, if deemed advisable, pass, with or without variation, a special resolution (the "**Continuance Resolution**"), to approve the continuance (the "**Continuance**") of Serinus Energy Inc. into Jersey, Channel Islands, pursuant to the provisions of the *Companies (Jersey) Law 1991* (as amended) (the "**CJL**"), and to adopt new charter documents of the Corporation upon the Continuance, which shall include amendments to the existing charter documents of the Corporation including a change of the Corporation's name to "Serinus Energy Plc," all as more particularly described in the accompanying management information circular (the "**Information Circular**");
- (b) transact such other business as may properly be brought before the Meeting or any adjournment thereof.

Shareholders are referred to the Information Circular for the full text of the proposed resolutions and other information with respect to the matters to be considered at the Meeting and for CEO letter to Shareholders and for other information respecting the Corporation and procedure of the Meeting. The Meeting will be held in English only.

As the proceeding and form of special meetings of companies incorporated under the Canadian law are significantly different from the ones in Poland, and in order to familiarize Polish shareholders with information regarding attendance at a special meeting included in the Information Circular, the Issuer has attached hereto the Information Circular and the letter to Shareholders translated into Polish. The Company is providing below summary of key information about participation in the Meeting.

Only persons registered as Shareholders on the records of the Corporation as of the close of business on February 5, 2018 (the "**Record Date**") are entitled to receive notice of and to attend and vote at the Meeting or at any adjournment thereof. However, a transferee of Shares acquired after the Record Date may vote such Shares at the Meeting or any adjournment thereof if: (a) the transferee produces properly endorsed share certificates evidencing ownership of such Shares or otherwise establishes to the satisfaction of the Corporation that it owns the transferred Shares; and (b) requests, not later than 10 days before the Meeting, that the transferee's name be included on the list of Shareholders entitled to vote at the Meeting.

Due to fact, that in the Canadian legal system a concept of a registered owner of shares (a "Registered Shareholder") and a beneficial owner of shares (a "Beneficial Shareholder") exists which is unknown to the Polish legal system and the Company reminds that most individual investors do not hold shares in their own name; rather, the shares are held by intermediaries who are the Registered Shareholders and such investors are known as Beneficial Shareholders. Polish shareholders who are Beneficial Shareholders whose Shares are held in a securities account maintained by a participant in the Polish National Depository for Securities should apply to the participant maintaining its securities account (*i.e.*, brokerage houses or depository banks) in which its Shares are recorded to provide it with additional information regarding the procedure to vote their Shares at the Meeting.

The Company does not provide Shareholders with real-time broadcasts of the Meeting.

The Information Circular in English has been filed by Company in Canada (country of its registered office) by way of the SEDAR system and is available at the website [www.sedar.com](http://www.sedar.com) by entering the Company name at [http://www.sedar.com/search/search\\_form\\_pc\\_en.htm](http://www.sedar.com/search/search_form_pc_en.htm) .