



THIS REPORT WAS FILED IN ENGLISH WITH SECURITIES REGULATORS IN POLAND ON MAY 3, 2018

Current Report No. 20/2018

Date: 2018-05-03

Issuer's trading name: SERINUS ENERGY PLC

Title: Completion of Continuance into Jersey, Channel Islands

Legal basis: Other regulations

Content:

Pursuant to Article 62.8 of the Act of 29 July 2005 on Public Offering [...] and referring to the current reports No. 5/2018, 10/2018 and 18/2018, the Management of SERINUS ENERGY INC. („**Serinus**” or the „**Company**”) informs that in Canada via the SEDAR system it has published information that it has successfully completed the continuance of the Company into Jersey, Channel Islands (the “**Continuance**”). In connection with the Continuance, the Company has changed its name to ‘Serinus Energy Plc’ and adopted new charter documents, the specifics of which are set forth in the Company’s management information circular dated February 5, 2018 (attachment to the current report No. 8/2018) and available on www.sedar.com.

Shareholders of the Company (the “**Shareholders**”) need not take any action in connection with the Continuance. The Company has today applied for a new ISIN/CUSIP number to be assigned to the shares of the continued Company. Upon receipt and eligibility of the new ISIN/CUSIP number, Shareholders who hold shares through the Canadian Depository for Securities in book-entry form will have the name change and ISIN/CUSIP automatically updated on the systems of Computershare Trust Company of Canada (“**Computershare**”). Shareholders who hold their shares in certificated form or as direct registration statements (“**Physical Holders**”) will be deemed to hold shares reflecting the name change and new ISIN/CUSIP. Physical Holders may obtain new certificates reflecting the name change and change in the ISIN/CUSIP number by either: (a) mailing their old certificates to Computershare at Computershare, 530 – 8th Avenue SW, Suite 600, Calgary, Alberta T2P 3S8, c/o Christopher Parsons; or (b) waiting until Serinus’ Canadian branch register closes, expected to occur in late June 2018, at which point new certificates will be mailed to them.

For further information, please refer the section “*Effect of the Transactions on Shareholders*” in the Company’s management information circular dated February 5, 2018 available on www.sedar.com and to Serinus’ website (www.serinusenergy.com).

This text contains translation of the original news release in English, which has been filed by Company in Canada (country of its registered office) by way of the SEDAR system and is available at the website www.sedar.com by entering the Company name at http://www.sedar.com/search/search_form_pc_en.htm . The Polish translation of the entire text of the news release will be available at the website: www.serinusenergy.com