



**THIS REPORT WAS FILED IN ENGLISH WITH SECURITIES REGULATORS IN POLAND ON JUNE 26, 2018**

**Current Report No. 49/2018**

**Date: 2018-06-26**

**Issuer's trading name: SERINUS ENERGY plc**

**Title: Notifications of exceeded the threshold of 5% of the total vote in the SERINUS ENERGY plc**

**Legal basis: Article 70 (1) of the Act on Offering – acquisition or disposal of a significant block of shares**

**Content:**

The Management of SERINUS ENERGY plc ("**Company**") provides in attachment two notifications prepared and reported in the UK under AIM regulations concerning exceeding of the threshold of 5% in the total vote in the Company.

First of the notifications, informing about holding of 13,109,117 shares of the Company, authorizing to exercise 6.03 percent of the total vote, was provided by City Financial Investment Company Ltd. (London, UK) on behalf of BNY Mellon Trust and Depository (London, UK). Second notification informs that Aurora Nominees Ltd. (London, UK) holds 11,266,084 shares of the Company, authorizing to exercise 5.18 percent of the total vote and it was provided by Pala Assets Holdings Ltd. (St. Helier, Jersey).

**TR-1: Standard form for notification of major holdings**

<b>NOTIFICATION OF MAJOR HOLDINGS</b> (to be sent to the relevant issuer <u>and</u> to the FCA in Microsoft Word format if possible) <sup>i</sup>				
<b>1a. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached</b> <sup>ii</sup> :		Serinus Energy Plc		
<b>1b. Please indicate if the issuer is a non-UK issuer</b> (please mark with an "X" if appropriate)				
Non-UK issuer				
<b>2. Reason for the notification</b> (please mark the appropriate box or boxes with an "X")				
An acquisition or disposal of voting rights		X		
An acquisition or disposal of financial instruments				
An event changing the breakdown of voting rights		X		
Other (please specify) <sup>iii</sup> : New issue				
<b>3. Details of person subject to the notification obligation</b> <sup>iv</sup>				
Name		City Financial Investment Company Limited		
City and country of registered office (if applicable)		London, United Kingdom		
<b>4. Full name of shareholder(s)</b> (if different from 3.) <sup>v</sup>				
Name		BNY Mellon Trust and Depository, acting as Trustee to the Absolute Equity Fund		
City and country of registered office (if applicable)		London, United Kingdom		
<b>5. Date on which the threshold was crossed or reached</b> <sup>vi</sup> :		18 May 2018		
<b>6. Date on which issuer notified (DD/MM/YYYY):</b>		05 June 2018		
<b>7. Total positions of person(s) subject to the notification obligation</b>				
	% of voting rights attached to shares (total of 8. A)	% of voting rights through financial instruments (total of 8.B 1 + 8.B 2)	Total of both in % (8.A + 8.B)	Total number of voting rights of issuer <sup>vii</sup>
Resulting situation on the date on which threshold was crossed or reached	6.03	0	6.03	217,318,805
Position of previous notification (if applicable)	NA	NA	NA	

<b>8. Notified details of the resulting situation on the date on which the threshold was crossed or reached<sup>viii</sup></b>				
<b>A: Voting rights attached to shares</b>				
Class/type of shares ISIN code (if possible)	Number of voting rights <sup>ix</sup>		% of voting rights	
	Direct (Art 9 of Directive 2004/109/EC) (DTR5.1)	Indirect (Art 10 of Directive 2004/109/EC) (DTR5.2.1)	Direct (Art 9 of Directive 2004/109/EC) (DTR5.1)	Indirect (Art 10 of Directive 2004/109/EC) (DTR5.2.1)
JE00BF4N9R98	13,109,117	NA	6.03	NA
<b>SUBTOTAL 8. A</b>	13,109,117		6.03	

<b>B 1: Financial Instruments according to Art. 13(1)(a) of Directive 2004/109/EC (DTR5.3.1.1 (a))</b>				
Type of financial instrument	Expiration date <sup>x</sup>	Exercise/ Conversion Period <sup>xi</sup>	Number of voting rights that may be acquired if the instrument is exercised/converted.	% of voting rights
		<b>SUBTOTAL 8. B 1</b>	NA	NA

<b>B 2: Financial Instruments with similar economic effect according to Art. 13(1)(b) of Directive 2004/109/EC (DTR5.3.1.1 (b))</b>					
Type of financial instrument	Expiration date <sup>x</sup>	Exercise/ Conversion Period <sup>xi</sup>	Physical or cash settlement <sup>xii</sup>	Number of voting rights	% of voting rights
			<b>SUBTOTAL 8.B.2</b>	NA	NA

<b>9. Information in relation to the person subject to the notification obligation (please mark the applicable box with an "X")</b>	
Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer <sup>xiii</sup>	X
Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity <sup>xiv</sup> (please add additional rows as necessary)	NA
<b>Name<sup>xv</sup></b>	

	<b>% of voting rights if it equals or is higher than the notifiable threshold</b>	<b>% of voting rights through financial instruments if it equals or is higher than the notifiable threshold</b>	<b>Total of both if it equals or is higher than the notifiable threshold</b>

<b>10. In case of proxy voting, please identify:</b>	
Name of the proxy holder	NA
The number and % of voting rights held	NA
The date until which the voting rights will be held	NA

<b>11. Additional information<sup>xvi</sup></b>

<b>Place of completion</b>	City Financial Investment Company Limited, London
<b>Date of completion</b>	05 June 2018

**TR-1: Standard form for notification of major holdings**

<b>1a. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:</b>		Serinus Energy plc		
<b>1b. Please indicate if the issuer is a non-UK issuer</b> (please mark with an "X" if appropriate)				
Non-UK issuer				
<b>2. Reason for the notification</b> (please mark the appropriate box or boxes with an "X")				
An acquisition or disposal of voting rights				
An acquisition or disposal of financial instruments				
An event changing the breakdown of voting rights				
Other (please specify) <sup>iii</sup> :				Issuer Listed on AIM <b>X</b>
<b>3. Details of person subject to the notification obligation</b> <sup>v</sup>				
Name		Pala Assets Holdings Limited		
City and country of registered office (if applicable)		St. Helier, Jersey		
<b>4. Full name of shareholder(s)</b> (if different from 3.) <sup>v</sup>				
Name		Aurora Nominees Limited		
City and country of registered office (if applicable)		London, England		
<b>5. Date on which the threshold was crossed or reached:</b> <sup>vi</sup>		18/05/2018		
<b>6. Date on which issuer notified (DD/MM/YYYY):</b>		06/06/2018		
<b>7. Total positions of person(s) subject to the notification obligation</b>				
	% of voting rights attached to shares (total of 8. A)	% of voting rights through financial instruments (total of 8.B 1 + 8.B 2)	Total of both in % (8.A + 8.B)	Total number of voting rights of issuer <sup>vii</sup>
Resulting situation on the date on which threshold was crossed or reached	5.18%	None	5.18%	5.18%
Position of previous notification (if applicable)				

<b>8. Notified details of the resulting situation on the date on which the threshold was crossed or reached<sup>viii</sup></b>				
<b>A: Voting rights attached to shares</b>				
<b>Class/type of shares</b> ISIN code (if possible)	<b>Number of voting rights<sup>x</sup></b>		<b>% of voting rights</b>	
	<b>Direct</b> (Art 9 of Directive 2004/109/EC) (DTR5.1)	<b>Indirect</b> (Art 10 of Directive 2004/109/EC) (DTR5.2.1)	<b>Direct</b> (Art 9 of Directive 2004/109/EC) (DTR5.1)	<b>Indirect</b> (Art 10 of Directive 2004/109/EC) (DTR5.2.1)
JE00BF4N9R98	None	11,266,084	None	5.18%
<b>SUBTOTAL 8. A</b>	11,266,084		5.18%	

<b>B 1: Financial Instruments according to Art. 13(1)(a) of Directive 2004/109/EC (DTR5.3.1.1 (a))</b>				
<b>Type of financial instrument</b>	<b>Expiration date<sup>x</sup></b>	<b>Exercise/ Conversion Period<sup>xi</sup></b>	<b>Number of voting rights that may be acquired if the instrument is exercised/converted.</b>	<b>% of voting rights</b>
		<b>SUBTOTAL 8. B 1</b>		

<b>B 2: Financial Instruments with similar economic effect according to Art. 13(1)(b) of Directive 2004/109/EC (DTR5.3.1.1 (b))</b>					
<b>Type of financial instrument</b>	<b>Expiration date<sup>x</sup></b>	<b>Exercise/ Conversion Pe- riod<sup>xi</sup></b>	<b>Physical or cash settlement<sup>xii</sup></b>	<b>Number of voting rights</b>	<b>% of voting rights</b>
			<b>SUBTOTAL 8.B.2</b>		

<b>9. Information in relation to the person subject to the notification obligation</b> (please mark the applicable box with an "X")			
Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer <sup>xiii</sup>			<b>X</b>
Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity <sup>xiv</sup> (please add additional rows as necessary)			
Name <sup>v</sup>	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold
Pala Assets Holdings Limited	5.18%	0%	5.18%

<b>10. In case of proxy voting, please identify:</b>	
Name of the proxy holder	
The number and % of voting rights held	
The date until which the voting rights will be held	

<b>11. Additional information</b> <sup>xvi</sup>

<b>Place of completion</b>	Zug, Switzerland
<b>Date of completion</b>	05/06/2018