



Raport bieżący: 49/2018

Data: 2018-06-26 g. 21:22

Skrócona nazwa emitenta: SERINUS ENERGY plc

Temat: Zawiadomienia o posiadaniu ponad 5% głosów w SERINUS ENERGY plc

Podstawa prawna: Art. 70 pkt 1 Ustawy o ofercie - nabycie lub zbycie znacznego pakietu akcji

Treść raportu:

Kierownictwo SERINUS ENERGY plc („Spółka”) przedstawia w załączeniu dwa zawiadomienia przygotowane i przekazane zgodnie z regulacjami AIM w Wielkiej Brytanii, o posiadaniu ponad 5% w ogólnej liczbie głosów w Spółce.

Pierwsze z zawiadomień - o posiadaniu 13.109.117 akcji Spółki uprawniających do wykonywania 6,03% ogólnej liczby głosów, zostało przekazane przez City Financial Investment Company Ltd. (Londyn, Wielka Brytania) w imieniu BNY Mellon Trust and Depositary (Londyn, Wielka Brytania), a drugie - o posiadaniu przez Aurora Nominees Ltd. (Londyn, Wielka Brytania) 11.266.084 akcji Spółki uprawniających do wykonywania 5,18% ogólnej liczby głosów, zostało przekazane przez Pala Assets Holdings Ltd. (St. Helier, Jersey).

TR-1: Standard form for notification of major holdings

NOTIFICATION OF MAJOR HOLDINGS (to be sent to the relevant issuer <u>and</u> to the FCA in Microsoft Word format if possible) ⁱ				
1a. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached ⁱⁱ :		Serinus Energy Plc		
1b. Please indicate if the issuer is a non-UK issuer (please mark with an "X" if appropriate)				
Non-UK issuer				
2. Reason for the notification (please mark the appropriate box or boxes with an "X")				
An acquisition or disposal of voting rights		X		
An acquisition or disposal of financial instruments				
An event changing the breakdown of voting rights		X		
Other (please specify) ⁱⁱⁱ : New issue				
3. Details of person subject to the notification obligation ^{iv}				
Name		City Financial Investment Company Limited		
City and country of registered office (if applicable)		London, United Kingdom		
4. Full name of shareholder(s) (if different from 3.) ^v				
Name		BNY Mellon Trust and Depository, acting as Trustee to the Absolute Equity Fund		
City and country of registered office (if applicable)		London, United Kingdom		
5. Date on which the threshold was crossed or reached ^{vi} :		18 May 2018		
6. Date on which issuer notified (DD/MM/YYYY):		05 June 2018		
7. Total positions of person(s) subject to the notification obligation				
	% of voting rights attached to shares (total of 8. A)	% of voting rights through financial instruments (total of 8.B 1 + 8.B 2)	Total of both in % (8.A + 8.B)	Total number of voting rights of issuer ^{vii}
Resulting situation on the date on which threshold was crossed or reached	6.03	0	6.03	217,318,805
Position of previous notification (if applicable)	NA	NA	NA	

8. Notified details of the resulting situation on the date on which the threshold was crossed or reached^{viii}				
A: Voting rights attached to shares				
Class/type of shares ISIN code (if possible)	Number of voting rights ^{ix}		% of voting rights	
	Direct (Art 9 of Directive 2004/109/EC) (DTR5.1)	Indirect (Art 10 of Directive 2004/109/EC) (DTR5.2.1)	Direct (Art 9 of Directive 2004/109/EC) (DTR5.1)	Indirect (Art 10 of Directive 2004/109/EC) (DTR5.2.1)
JE00BF4N9R98	13,109,117	NA	6.03	NA
SUBTOTAL 8. A	13,109,117		6.03	

B 1: Financial Instruments according to Art. 13(1)(a) of Directive 2004/109/EC (DTR5.3.1.1 (a))				
Type of financial instrument	Expiration date ^x	Exercise/ Conversion Period ^{xi}	Number of voting rights that may be acquired if the instrument is exercised/converted.	% of voting rights
		SUBTOTAL 8. B 1	NA	NA

B 2: Financial Instruments with similar economic effect according to Art. 13(1)(b) of Directive 2004/109/EC (DTR5.3.1.1 (b))					
Type of financial instrument	Expiration date ^x	Exercise/ Conversion Period ^{xi}	Physical or cash settlement ^{xii}	Number of voting rights	% of voting rights
			SUBTOTAL 8.B.2	NA	NA

9. Information in relation to the person subject to the notification obligation (please mark the applicable box with an "X")	
Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer ^{xiii}	X
Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity ^{xiv} (please add additional rows as necessary)	NA
Name^{xv}	

	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold

10. In case of proxy voting, please identify:	
Name of the proxy holder	NA
The number and % of voting rights held	NA
The date until which the voting rights will be held	NA

11. Additional information^{xvi}

Place of completion	City Financial Investment Company Limited, London
Date of completion	05 June 2018

TR-1: Standard form for notification of major holdings

1a. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:		Serinus Energy plc		
1b. Please indicate if the issuer is a non-UK issuer (please mark with an "X" if appropriate)				
Non-UK issuer				
2. Reason for the notification (please mark the appropriate box or boxes with an "X")				
An acquisition or disposal of voting rights				
An acquisition or disposal of financial instruments				
An event changing the breakdown of voting rights				
Other (please specify) ⁱⁱⁱ :				Issuer Listed on AIM X
3. Details of person subject to the notification obligation ^v				
Name		Pala Assets Holdings Limited		
City and country of registered office (if applicable)		St. Helier, Jersey		
4. Full name of shareholder(s) (if different from 3.) ^v				
Name		Aurora Nominees Limited		
City and country of registered office (if applicable)		London, England		
5. Date on which the threshold was crossed or reached: ^{vi}		18/05/2018		
6. Date on which issuer notified (DD/MM/YYYY):		06/06/2018		
7. Total positions of person(s) subject to the notification obligation				
	% of voting rights attached to shares (total of 8. A)	% of voting rights through financial instruments (total of 8.B 1 + 8.B 2)	Total of both in % (8.A + 8.B)	Total number of voting rights of issuer ^{vii}
Resulting situation on the date on which threshold was crossed or reached	5.18%	None	5.18%	5.18%
Position of previous notification (if applicable)				

9. Information in relation to the person subject to the notification obligation (please mark the applicable box with an "X")			
Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer ^{xiii}			X
Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity ^{xiv} (please add additional rows as necessary)			
Name ^v	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold
Pala Assets Holdings Limited	5.18%	0%	5.18%

10. In case of proxy voting, please identify:	
Name of the proxy holder	
The number and % of voting rights held	
The date until which the voting rights will be held	

11. Additional information ^{xvi}

Place of completion	Zug, Switzerland
Date of completion	05/06/2018