



Current Report No. 11/2019

Date: 2019-04-01

Issuer's trading name: SERINUS ENERGY plc

Title: Notification of exceeded the threshold of 10% of the total vote in the SERINUS ENERGY plc

Legal basis: Article 70(1) of the Act on Offering – acquisition or disposal of a significant block of shares

Content:

According to Article 70(1) of the Act on Public Offering [...] the Management of SERINUS ENERGY plc ("**Company**" or "**Issuer**") informs that it received the notification provided by Canaccord Genuity Group Inc. (Vancouver, Canada) and prepared under AIM regulations (UK), informing about exceeding of the threshold of 10% in the total vote in the Company. The date of the event changing the total vote referred to on the notification is March 27, 2019. The exceeding of the threshold is due to participation in the placing (the Company announced the placing in current report No. 8/2019 on March 20, 2019).

According to the notification the Canaccord Genuity Group Inc. currently holds 25,427,485 shares of the Company, representing 10.64% of the total vote. Canaccord Genuity Group Inc. held, before the change of the share, 16,666,666 shares of the Issuer, representing 7.67% of the total vote of the Company.

Full chain of controlled undertakings through which this voting rights and/or the financial instruments are effectively held by Canaccord Genuity Group Inc: Canaccord Genuity Group Inc., Canaccord Genuity Wealth Group Holdings Limited, Canaccord Genuity Wealth Group Holdings (Jersey) Limited and Hargreave Hale Ltd.

The attachment to this current report contains the text of the original notification in English, which has been filed by the Company in the UK and will also be available on the Company's website: www.serinusenergy.com

TR-1: Standard form for notification of major holdings

NOTIFICATION OF MAJOR HOLDINGS (to be sent to the relevant issuer and to the FCA in Microsoft Word format if possible)

1a. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attachedⁱ:		SERINUS ENERGY PLC		
1b. Please indicate if the issuer is a non-UK issuer (please mark with an "X" if appropriate)				
Non-UK issuer				
2. Reason for the notification (please mark the appropriate box or boxes with an "X")				
An acquisition or disposal of voting rights				X
An acquisition or disposal of financial instruments				
An event changing the breakdown of voting rights				X
Other (please specify) ⁱⁱⁱ :				
3. Details of person subject to the notification obligation^{iv}				
Name		CANACCORD GENUITY GROUP INC		
City and country of registered office (if applicable)		VANCOUVER, CANADA		
4. Full name of shareholder(s) (if different from 3.) ^v				
Name		DISCRETIONARY CLIENTS		
City and country of registered office (if applicable)		As above		
5. Date on which the threshold was crossed or reached^{vi}:		27 MARCH 2019		
6. Date on which issuer notified (DD/MM/YYYY):		29 MARCH 2019		
7. Total positions of person(s) subject to the notification obligation				
	% of voting rights attached to shares (total of 8. A)	% of voting rights through financial instruments (total of 8.B 1 + 8.B 2)	Total of both in % (8.A + 8.B)	Total number of voting rights of issuer ^{vii}
Resulting situation on the date on which threshold was crossed or reached	10.6449		10.6449	238,872,388
Position of previous notification (if applicable)	7.6692		7.6692	

8. Notified details of the resulting situation on the date on which the threshold was crossed or reached^{viii}**A: Voting rights attached to shares**

Class/type of shares ISIN code (if possible)	Number of voting rights ^{ix}		% of voting rights	
	Direct (Art 9 of Directive 2004/109/EC) (DTR5.1)	Indirect (Art 10 of Directive 2004/109/EC) (DTR5.2.1)	Direct (Art 9 of Directive 2004/109/EC) (DTR5.1)	Indirect (Art 10 of Directive 2004/109/EC) (DTR5.2.1)
JE00BF4N9R98	N/A	25,427,485	N/A	10.6449
SUBTOTAL 8. A	25,427,485		10.6449	

B 1: Financial Instruments according to Art. 13(1)(a) of Directive 2004/109/EC (DTR5.3.1.1 (a))

Type of financial instrument	Expiration date ^x	Exercise/ Conversion Period ^{xi}	Number of voting rights that may be acquired if the instrument is exercised/converted.	% of voting rights
SUBTOTAL 8. B 1				

B 2: Financial Instruments with similar economic effect according to Art. 13(1)(b) of Directive 2004/109/EC (DTR5.3.1.1 (b))

Type of financial instrument	Expiration date ^x	Exercise/ Conversion Period ^{xi}	Physical or cash settlement ^{xii}	Number of voting rights	% of voting rights
SUBTOTAL 8.B.2					

9. Information in relation to the person subject to the notification obligation (please mark the applicable box with an "X")			
Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer ^{xiii}			
Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity ^{xiv} (please add additional rows as necessary)			X
Name^{xv}	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold
Canaccord Genuity Group Inc.	10.6449		10.6449
Canaccord Genuity Wealth Group Holdings Limited	10.6449		10.6449
Canaccord Genuity Wealth Group Holdings (Jersey) Limited	10.6449		10.6449
Hargreave Hale Ltd	10.6449		10.6449

10. In case of proxy voting, please identify:	
Name of the proxy holder	
The number and % of voting rights held	
The date until which the voting rights will be held	

11. Additional information^{xvi}
The change in the percentage of shares held is due to participation in the placing by Serinus Energy plc, the shares from which were admitted to AIM on 27/03/2019.

Place of completion	BLACKPOOL, ENGLAND
Date of completion	29 MARCH 2019