



Current Report No. 12/2019

Date: 2019-04-09

Issuer's trading name: SERINUS ENERGY plc

Title: Notification of subscription for new shares and warrants by person closely associated with persons discharging managerial responsibilities in Serinus Energy plc

Legal basis: Article 19 section 3 of MAR – information about transactions performed by a person discharging managerial responsibilities

Content:

The Management of SERINUS ENERGY plc ("**Company**") hereby informs that on 8 April 2019 the Company received the notification provided pursuant to Article 19 (1) of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse [...] by Kulczyk Investments S.A. as a person closely associated with persons discharging managerial responsibilities in the Company. The notification (in Polish and English) is attached to this current report.

Notification about a transaction referred to in Art. 19 (1) of the MAR Regulation

1	Details of the person discharging managerial responsibilities/person closely associated		
a)	Name	Kulczyk Investments S.A.	
2	Reason for the notification		
a)	Position/status	Notification is made by Kulczyk Investments S.A., as a person closely associated with the following persons discharging managerial responsibilities in Serinus Energy plc: (1) Łukasz Rędziniak – Interim Chairman of the Board of Directors of Serinus Energy plc (2) Dawid Jakubowicz – Director in the Board of Directors of Serinus Energy plc	
b)	Initial notification/Amendment	Initial notification	
3	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor		
a)	Name	Serinus Energy plc	
b)	LEI		
4	Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted		
a)	Description of the financial instrument, type of instrument	shares	
	Identification code	ISIN: JE00BF4N9R98	
b)	Nature of the transaction	subscription for new shares	
c)	Price(s) and volume(s)	Price	Volume
		0.105 GBP per share	6,728,838
d)	Aggregated information		
	– Aggregated volume	6,728,838	
	– Price	0.105 GBP	
e)	Date of the transaction	2019-04-05	
f)	Place of the transaction	outside a trading venue	
a)	Description of the financial instrument, type of instrument	warrants	

	Identification code	not applicable	
b)	Nature of the transaction	subscription for new warrants	
c)	Price(s) and volume(s)	Price	Volume
		Kulczyk Investments S.A. received 1 warrant for every 1 GBP spent for the subscription of shares	706,528
d)	Aggregated information – Aggregated volume – Price	706,528 Kulczyk Investments S.A. received 1 warrant for every 1 GBP spent for the subscription of shares	
e)	Date of the transaction	2019-04-05	
f)	Place of the transaction	outside a trading venue	

Luxembourg, 8 April 2019

Łukasz Rędziniak
Director A

Andrzej Klapiński
Director B