



Current Report No. 18/2021

Date: 2021-05-10

Issuer's trading name: SERINUS ENERGY plc

Title: Investor Presentation

Legal basis: Other regulations

Content:

With reference to release of Q1 2021 results scheduled for 13 May 2021 and in view of the requirement of Article 62.8 of the Act of 29 July 2005 on Public Offering [...], considering that the shares of SERINUS ENERGY plc ("Serinus" or the "Company") are listed on AIM in the UK, the Management of the Company announces that it has provided outside the Republic of Poland information that Jeffrey Auld CEO, Andrew Fairclough CFO and Calvin Brackman Vice President of External Relations and Strategy will provide a live presentation via the Investor Meet Company platform on 17 May 2021 at 5:00pm BST relating to the Q1 2021 results.

The presentation is open to all existing and potential shareholders. Questions can be submitted in advance via your Investor Meet Company dashboard up until 9am the day before the meeting or at any time during the live presentation.

Investors can register with Investor Meet Company for free and add to meet SERINUS ENERGY PLC via:

<https://www.investormeetcompany.com/serinus-energy-plc/register-investor>

Investors who already follow Serinus Energy plc on the Investor Meet Company platform will automatically be invited.

The presentation will be held in English only.

The attachment to this current report contains text of the original press release in English, which has been filed by the Company in the UK and will also be available on Company's website: www.serinusenergy.com



10 May 2021

Press Release

Investor Presentation

Jersey, Channel Islands, 10 May 2021 -- Serinus Energy plc (“**Serinus**” or the “**Company**”) (AIM:SENX, WSE:SEN) is pleased to announce that **Jeffrey Auld CEO, Andrew Fairclough CFO and Calvin Brackman Vice President of External Relations and Strategy** will provide a live presentation via the Investor Meet Company platform on **17 May 2021 at 5:00pm BST** relating to the Q1 2021 results.

The presentation is open to all existing and potential shareholders. Questions can be submitted in advance via your Investor Meet Company dashboard up until 9am the day before the meeting or at any time during the live presentation.

Investors can register with Investor Meet Company for free and add to meet **SERINUS ENERGY PLC** via:

<https://www.investormeetcompany.com/serinus-energy-plc/register-investor>

Investors who already follow Serinus Energy plc on the Investor Meet Company platform will automatically be invited.

About Serinus

Serinus is an international upstream oil and gas exploration and production company that owns and operates projects in Tunisia and Romania.

For further information, please refer to the Serinus website (www.serinusenergy.com) or contact the following:

Serinus Energy plc	+44 204 541 7859
Jeffrey Auld, Chief Executive Officer	
Andrew Fairclough, Chief Financial Officer	
Calvin Brackman, Vice President, External Relations & Strategy	
Arden Partners plc (Nominated Adviser & Joint Broker)	+44 207 614 5900
Paul Shackleton / Dan Gee-Summons (Corporate Finance)	
Tim Dainton (Equity Sales)	
Shore Capital Stockbrokers Limited (Joint Broker)	+44 207 408 4090
Toby Gibbs / John More (Corporate Advisory)	
Jerry Keen (Corporate Broking)	
Camarco (Financial PR - London)	+44 203 781 8334
Owen Roberts	
Phoebe Pugh	

TBT i Wspólnicy (Financial PR - Warsaw)
Katarzyna Terej

+48 602 214 353

Forward Looking Statement Disclaimer

This release may contain forward-looking statements made as of the date of this announcement with respect to future activities that either are not or may not be historical facts. Although the Company believes that its expectations reflected in the forward-looking statements are reasonable as of the date hereof, any potential results suggested by such statements involve risk and uncertainties and no assurance can be given that actual results will be consistent with these forward-looking statements. Various factors that could impair or prevent the Company from completing the expected activities on its projects include that the Company's projects experience technical and mechanical problems, there are changes in product prices, failure to obtain regulatory approvals, the state of the national or international monetary, oil and gas, financial, political and economic markets in the jurisdictions where the Company operates and other risks not anticipated by the Company or disclosed in the Company's published material. Since forward-looking statements address future events and conditions, by their very nature, they involve inherent risks and uncertainties, and actual results may vary materially from those expressed in the forward-looking statement. The Company undertakes no obligation to revise or update any forward-looking statements in this announcement to reflect events or circumstances after the date of this announcement, unless required by law.

Translation: *This news release has been translated into Polish from the English original.*