



**Raport bieżący: 19/2023**

**Data: 2023-08-17** g. 08:00

**Skrócona nazwa emitenta: SERINUS ENERGY plc**

**Temat: Stan posiadania głosów w Spółce**

Podstawa prawna: inne uregulowania

**Treść raportu:**

Wobec wymogu art. 62 ust. 8 ustawy o ofercie publicznej [...], zważywszy, że akcje SERINUS ENERGY plc („Spółka”) są notowane są na rynku AIM w Wielkiej Brytanii, Kierownictwo Spółki informuje, że poza Rzeczpospolitą Polską przekazywana jest informacja o wpłynięciu do Spółki w dniu 16 sierpnia 2023 r. zawiadomienia od pana Richarda Snellera, o zmianie udziału w ogólnej liczbie głosów w Spółce, przygotowanego zgodnie z regulacjami AIM. Wskazana w nim data przekroczenia progu, w wyniku zbycia praw głosu, to 14 sierpnia 2023 r.

Zgodnie z treścią zawiadomienia, przed zmianą pan Richard Sneller był uprawniony wykonywania 11,3% ogólnej liczby głosów w Spółce (zob. też raport bieżący nr 43/2020), a obecnie posiadane przez niego 12.100.000 akcji stanowi 10,9% ogólnej liczby głosów w Spółce.

Załącznik do niniejszego raportu bieżącego stanowi oryginalne zawiadomienie sporządzone w języku angielskim, przekazywane do publicznej wiadomości przez Spółkę w Wielkiej Brytanii oraz zamieszczane na stronie internetowej Spółki pod adresem [www.serinusenergy.com](http://www.serinusenergy.com)

## TR-1: Standard form for notification of major holdings

**NOTIFICATION OF MAJOR HOLDINGS** (to be sent to the relevant issuer and to the FCA in Microsoft Word format if possible)<sup>i</sup>

|   |   |   |                                |  |
|---|---|---|--------------------------------|--|
| <b>1a. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached</b> <sup>ii</sup> : |   | Serinus Energy PLC  |                                |  |
| <b>1b. Please indicate if the issuer is a non-UK issuer</b> (please mark with an "X" if appropriate)                              |   |   |                                |  |
| Non-UK issuer   |   |   |                                | <input type="checkbox"/>                               |
| <b>2. Reason for the notification</b> (please mark the appropriate box or boxes with an "X")                                      |   |   |                                |  |
| An acquisition or disposal of voting rights   |   |   |                                | <input checked="" type="checkbox"/>                    |
| An acquisition or disposal of financial instruments   |   |   |                                | <input type="checkbox"/>                               |
| An event changing the breakdown of voting rights  |   |   |                                | <input type="checkbox"/>                               |
| Other (please specify) <sup>iii</sup> :   |   |   |                                | <input type="checkbox"/>                               |
| <b>3. Details of person subject to the notification obligation</b> <sup>v</sup>   |   |   |                                |  |
| Name  |   | Richard Sneller   |                                |  |
| City and country of registered office (if applicable)   |   |   |                                |  |
| <b>4. Full name of shareholder(s)</b> (if different from 3.) <sup>v</sup>   |   |   |                                |  |
| Name  |   |   |                                |  |
| City and country of registered office (if applicable)   |   |   |                                |  |
| <b>5. Date on which the threshold was crossed or reached</b> <sup>vi</sup> :  |   | 14 <sup>th</sup> August 2023  |                                |  |
| <b>6. Date on which issuer notified (DD/MM/YYYY):</b>   |   | 16 <sup>th</sup> August 2023  |                                |  |
| <b>7. Total positions of person(s) subject to the notification obligation</b>   |   |   |                                |  |
|   | % of voting rights attached to shares (total of 8. A) | % of voting rights through financial instruments (total of 8.B 1 + 8.B 2) | Total of both in % (8.A + 8.B) | Total number of voting rights of issuer <sup>vii</sup> |
| Resulting situation on the date on which threshold was crossed or reached   | 10.9%   |   |                                | 12,100,000   |
| Position of previous notification (if applicable)   | 11.3%   |   |                                |  |

| <b>8. Notified details of the resulting situation on the date on which the threshold was crossed or reached<sup>viii</sup></b> |   |  |   |  |
|--|---|--|---|--|
| <b>A: Voting rights attached to shares</b>   |   |  |   |  |
| Class/type of shares<br>ISIN code (if possible)  | Number of voting rights <sup>ix</sup>               |  | % of voting rights                                  |  |
|  | Direct<br>(Art 9 of Directive 2004/109/EC) (DTR5.1) | Indirect<br>(Art 10 of Directive 2004/109/EC) (DTR5.2.1) | Direct<br>(Art 9 of Directive 2004/109/EC) (DTR5.1) | Indirect<br>(Art 10 of Directive 2004/109/EC) (DTR5.2.1) |
| JE00BNNMKT29   | 12,100,000  |  | 10.9%   |  |
|  |   |  |   |  |
|  |   |  |   |  |
| <b>SUBTOTAL 8. A</b>   | 12,100,000  |  | 10.9%   |  |

| <b>B 1: Financial Instruments according to Art. 13(1)(a) of Directive 2004/109/EC (DTR5.3.1.1 (a))</b> |                              |  |  |                    |
|--|------------------------------|--|--|--------------------|
| Type of financial instrument   | Expiration date <sup>x</sup> | Exercise/<br>Conversion Period <sup>xi</sup> | Number of voting rights that may be acquired if the instrument is exercised/converted. | % of voting rights |
|  |                              |  |  |                    |
|  |                              |  |  |                    |
|  |                              |  |  |                    |
|  |                              | <b>SUBTOTAL 8. B 1</b>                       |  |                    |

| <b>B 2: Financial Instruments with similar economic effect according to Art. 13(1)(b) of Directive 2004/109/EC (DTR5.3.1.1 (b))</b> |                              |  |  |                         |                    |
|---|------------------------------|--|--|-------------------------|--------------------|
| Type of financial instrument  | Expiration date <sup>x</sup> | Exercise/<br>Conversion Period <sup>xi</sup> | Physical or cash settlement <sup>xii</sup> | Number of voting rights | % of voting rights |
|   |                              |  |  |                         |                    |
|   |                              |  |  |                         |                    |
|   |                              |  |  |                         |                    |
|   |                              |  | <b>SUBTOTAL 8.B.2</b>                      |                         |                    |

| <b>9. Information in relation to the person subject to the notification obligation</b> (please mark the applicable box with an "X")  |  |  |   |
|--|--|--|---|
| Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer <sup>xiii</sup>                  |  |  | X   |
| Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity <sup>xiv</sup> (please add additional rows as necessary) |  |  |   |
| Name <sup>xv</sup>   | % of voting rights if it equals or is higher than the notifiable threshold | % of voting rights through financial instruments if it equals or is higher than the notifiable threshold | Total of both if it equals or is higher than the notifiable threshold |
|  |  |  |   |
|  |  |  |   |
|  |  |  |   |
|  |  |  |   |
|  |  |  |   |

|  |  |
|--|--|
| <b>10. In case of proxy voting, please identify:</b> |  |
| Name of the proxy holder                             |  |
| The number and % of voting rights held               |  |
| The date until which the voting rights will be held  |  |

|   |
|---|
| <b>11. Additional information<sup>xvi</sup></b> |
|   |

|                            |                  |
|----------------------------|------------------|
| <b>Place of completion</b> | London           |
| <b>Date of completion</b>  | 16th August 2023 |