

Companies (Jersey) Law 1991

**Memorandum of Association
of
Serinus Energy plc**

1. The name of the company is **Serinus Energy plc**.
2. The company is a public company.
3. The company is a no par value company.
4. The company is authorised to issue an unlimited number of shares with no par value of one class, designated as ordinary shares.
5. The liability of a member of the company is limited to the amount unpaid (if any) on such member's share or shares.