

**Raport bieżący: 5/2024**

**Data: 2024-02-21** g. 01:12

**Skrócona nazwa emitenta: SERINUS ENERGY plc**

**Temat: Stan posiadania akcji w Spółce**

Podstawa prawna: Art. 70 pkt 1 Ustawy o ofercie - nabycie lub zbycie znacznego pakietu akcji

**Treść raportu:**

Kierownictwo SERINUS ENERGY plc („Spółka”, „Serinus”) informuje, iż w dniu 20 lutego 2024 r. do Spółki wpłynęło zawiadomienie od Xtellus Capital Partners INC (NY, USA), przygotowane zgodnie z regulacjami AIM w Wielkiej Brytanii, o osiągnięciu udziału w ogólnej liczbie głosów w Spółce powyżej progu 10%.

Zgodnie z treścią zawiadomienia Xtellus Capital Partners INC jest posiadaczem akcji uprawniających do 11.230.000 głosów w Serinus, stanowiących 10,01% ogólnej liczby głosów w Spółce. W zawiadomieniu wskazano, iż data przekroczenia progu implikującego obowiązek jego złożenia to 20 lutego 2024 r. Przed zmianą Xtellus Capital Partners INC posiadała akcje uprawniające do wykonywania 10.635.000 głosów w Serinus, stanowiących 9,48% ogólnej liczby głosów w Spółce (raport bieżący nr 4/2024).

Wskazany w zawiadomieniu łańcuch podmiotów sprawujących kontrolę obejmuje kolejno Xtellus Partners LLC i Xtellus Capital Partners INC.

Załącznik do niniejszego raportu bieżącego stanowi oryginalne zawiadomienie sporządzone w języku angielskim, przekazywane do publicznej wiadomości przez Spółkę w Wielkiej Brytanii oraz zamieszczane na stronie internetowej Spółki pod adresem [www.serinusenergy.com](http://www.serinusenergy.com)

## TR-1: Standard form for notification of major holdings

**NOTIFICATION OF MAJOR HOLDINGS** (to be sent to the relevant issuer and to the FCA in Microsoft Word format if possible)

<b>1a. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached<sup>ii</sup>:</b>		Serinus Energy Plc		
<b>1b. Please indicate if the issuer is a non-UK issuer</b> (please mark with an "X" if appropriate)				
Non-UK issuer				X
<b>2. Reason for the notification</b> (please mark the appropriate box or boxes with an "X")				
An acquisition or disposal of voting rights				X
An acquisition or disposal of financial instruments				
An event changing the breakdown of voting rights				
Other (please specify) <sup>iii</sup> : New issue				
<b>3. Details of person subject to the notification obligation</b>				
Name		Xtellus Capital Partners INC		
City and country of registered office (if applicable)		NY NY USA		
<b>4. Full name of shareholder(s)</b> (if different from 3.) <sup>v</sup>				
Name				
City and country of registered office (if applicable)				
<b>5. Date on which the threshold was crossed or reached<sup>vi</sup>:</b>		2/20/24		
<b>6. Date on which issuer notified (DD/MM/YYYY):</b>		2/20/24		
<b>7. Total positions of person(s) subject to the notification obligation</b>				
	% of voting rights attached to shares (total of 8. A)	% of voting rights through financial instruments (total of 8.B 1 + 8.B 2)	Total of both in % (8.A + 8.B)	Total number of voting rights of issuer <sup>vii</sup>
Resulting situation on the date on which threshold was crossed or reached	10.01%	0	10.01%	11,230,000
Position of previous notification (if applicable)	9.48%	0	9.48%	10,635,000

<b>8. Notified details of the resulting situation on the date on which the threshold was crossed or reached<sup>viii</sup></b>				
<b>A: Voting rights attached to shares</b>				
Class/type of shares ISIN code (if possible)	Number of voting rights <sup>ix</sup>		% of voting rights	
	Direct (Art 9 of Directive 2004/109/EC) (DTR5.1)	Indirect (Art 10 of Directive 2004/109/EC) (DTR5.2.1)	Direct (Art 9 of Directive 2004/109/EC) (DTR5.1)	Indirect (Art 10 of Directive 2004/109/EC) (DTR5.2.1)
JE00BNNMKT29	11,230,000		10.01%	
<b>SUBTOTAL 8. A</b>	11,230,000		10.01%	

<b>B 1: Financial Instruments according to Art. 13(1)(a) of Directive 2004/109/EC (DTR5.3.1.1 (a))</b>				
Type of financial instrument	Expiration date <sup>x</sup>	Exercise/ Conversion Period <sup>xi</sup>	Number of voting rights that may be acquired if the instrument is exercised/converted.	% of voting rights
N/A				
		<b>SUBTOTAL 8. B 1</b>	NA	NA

<b>B 2: Financial Instruments with similar economic effect according to Art. 13(1)(b) of Directive 2004/109/EC (DTR5.3.1.1 (b))</b>					
Type of financial instrument	Expiration date <sup>x</sup>	Exercise/ Conversion Period <sup>xi</sup>	Physical or cash settlement <sup>xii</sup>	Number of voting rights	% of voting rights
N/A					
			<b>SUBTOTAL 8.B.2</b>	NA	NA

<b>9. Information in relation to the person subject to the notification obligation</b> (please mark the applicable box with an "X")			
Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer <sup>xiii</sup>			
Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity <sup>xiv</sup> (please add additional rows as necessary)			X
<b>Name<sup>v</sup></b>	<b>% of voting rights if it equals or is higher than the notifiable threshold</b>	<b>% of voting rights through financial instruments if it equals or is higher than the notifiable threshold</b>	<b>Total of both if it equals or is higher than the notifiable threshold</b>
Xtellus Partners LLC	0	0	0
Xtellus Capital Partners Inc.	10.01%	0	10.01%

<b>10. In case of proxy voting, please identify:</b>	
Name of the proxy holder	
The number and % of voting rights held	
The date until which the voting rights will be held	

<b>11. Additional information<sup>xvi</sup></b>

<b>Place of completion</b>	London AIM
<b>Date of completion</b>	20 February 2024