



Current Report No. 1/2025

Date: 2025-01-09

Issuer's trading name: SERINUS ENERGY plc

Title: Resolution adopted by the Extraordinary General Meeting of Serinus Energy plc on 9 January 2025

Legal basis: Article 56 Section 1 item 2 of the Offering Act - current and periodic information

Content:

The Management of SERINUS ENERGY plc (the "Company") provides in the attachment to this report text of special resolution adopted by its Extraordinary General Meeting of shareholders (the "Meeting" or "EGM") held on 9 January 2025 and information on voting results for the Resolution. The Resolution was duly passed.

The Company also announces that the EGM resolved not to omit any of the items on the proposed agenda and no objection was submitted for inclusion in the minutes in this regard. All resolutions put to vote were duly passed by the EGM.

Considering that the shares of the Company are listed on AIM in the UK, the Company provides also respective release about the voting results in English in the attachment to this current report, which has been filed by the Company in the UK and will also be available on Company's website: www.serinusenergy.com

**Resolution adopted by the Annual General Meeting of Serinus Energy plc
which was held on 9 January 2025
and voting results**

Special Resolution

THAT:

- (A) pursuant to Article 10.2 of the Articles the Directors are generally and unconditionally authorised to exercise all powers of the Company to allot: (i) 26,289,101 Ordinary Shares in connection with the Placing, (ii) 400,000 Ordinary Shares in connection with the Subscription, and (iii) 152,040 Ordinary Shares in connection with the Retail Offer, all such Ordinary Shares comprising both relevant securities and equity securities, as defined in the Articles; and
- (B) pursuant to Article 12.1 of the Articles the pre-emption rights contained in Article 11 of the Articles shall not apply to such allotments,

provided that this authorisation shall: (i) expire at the conclusion of the Company’s Annual General Meeting in 2025 and (ii) be in addition to (and not supersede) any authority conferred on the Directors to allot relevant securities on either a pre-emptive or non-pre-emptive basis at the Annual General Meeting of the Company held in 2024.

Number of shares under which valid votes were cast:	38 700 769
Percentage share of the above shares in the share capital:	32%
Total number of valid votes:	38 700 769

number of votes “for”:	number of votes “against”:	number of votes “withheld”:
36 198 816	2 501 953	0



9 January 2025

Press Release

Result of General Meeting

Jersey, Channel Islands, 9 January 2025 – Serinus Energy plc (the “**Company**”) announces that at the General Meeting held earlier today on 9 January 2025, the Resolution was duly passed. All defined terms used in this announcement have the meanings set out in the Company's Notice of GM dated 19 December 2024, which is available on the Company's website: <https://serinusenergy.com/shareholder-information/>

The voting results for the Resolution presented to shareholders in the Proxy Statement and Notice of Meeting dated 19 December 2025 were as follows:

Voting Results:

Special Resolution	Votes For		Votes Against		Votes Withheld
	Number	Percent (%)	Number	Percent (%)	Number
To Allot Ordinary Shares and dis-apply Pre-emption Rights	36,198,816	93.54	2,501,953	6.46	0

Note: A vote "Withheld" is not a vote in law and is not counted in the calculation of the proportion of the votes "For" and "Against" shown.

About Serinus

Serinus is an international upstream oil and gas exploration and production company that owns and operates projects in Tunisia and Romania.

For further information, please refer to the Serinus website (www.serinusenergy.com) or contact the following:

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